

KOREA EXCHANGE BANK

Business Division (SWIFT:KOEKRE)
181,2Ga.Ulchiro. Chung-ku. Seoul,
Korea

TO: KEB NY FINANCIAL CORP
460 PARK AVE, 14TH, NEW YORK,
N.Y. 10022 U.S.A. (SWIFT:KOEKRESEFN)

JULY 8, 2005

**RE YOUR DOCS RELATED TO
L/C REF No. M0601309GS90058
YR REF No. 5758ESC050110062**

DEAR SIRs,

RE: YOUR DOCUMENTS

APPLICANT : DEFENSE PROCUREMENT AGENCY

BENEFICIARY: US MATERIAL SUPPLY INC.

**WE HEREBY RETURN YOUR DOCUMENTS BECAUSE OF
DISCREPANCIES.**

-CERTIFICATE OF RECEIPT ISSUED BY END-USER NOT PRESENTED.

YOURS SINCERELY,



AUTHORIZED SIGNATURE
MANAGER KOREA EXCHANGE BANK BUSINESS DIVISION

JUL 12 12:41:52

Send-no : 7-0001222-00 Date : 2005.06.02 SWF ID.: 1799050602541124

FM : KOREA EXCHANGE BANK. SEOUL
TO : KEB NY FINANCIAL CORP.. NY
DATE:050602

::799 FREE FORMAT MESSAGE

:20 Transaction Reference Number (TRN):M0601309GS90058
:21 Related Reference:5758ESC050110062
:79 Narrative:RE OUR L/C NO.M0601309GS90058
AND YR DOCS NO.5758ESC050110062 DD050120 FOR USD31
2.000.00
AND OUR MT734 DD050125

WE ARE HOLDING DOCUMENTS AT YOUR DISPOSAL.
BUT DOCUMENTS WILL BE RETURNED TO YOUR GOOD BANK D
UE TO DOCUMENTS UNPAID.
PLS REQUEST BENEFICIARY TO CONTACT THE APPLICANT.
DEFENSE PROCUREMENT AGENCY DIRECTLY FOR ANY CLAIM
AND INFORMATION.
PLS INFORM US WHETHER WE MAY CLOSE OUR FILES IN RE
SPEC1 OF THE ABOVE DOCS.
THANKS FOR YOUR COOPERATIONS.

***** END OF MESSAGE *****